

Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128

Statement as on : 30/06/2011

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission : Quarterly

Lakhs

Total Application As per Balance Sheet		201211.83
(A) Add (B)		
Provisions	SCH-14	430.2
Current Liabilities	SCH-13	9437.06
		9867.26
Less (C)		
Debit Balance in P & L A/C		0
Loans	SCH-09	23.79
Adv & Other Assets	SCH-12	3131.58
Cash & Bank Balance	SCH-11	7175.78
Fixed Assets	SCH-10	2288.62
Misc Exp. Not Written Off	SCH-15	0
Funds available for Investments		12619.77

Reconciliation of Investment Assets		
Total Investment Asstes(as per Balance Sheet)		198499.77
Balance Sheet Value of:		
A. Life Fund		27601.42
B. Pension & Gen Annuity Fund		9446.6
C. Unit Linked Funds		161451.75
		198499.77

NON - LINKED BUSINESS

A. Life Fund	% as per Reg.	SH		PH			Book Value (SH+PH)	Actual %	FVC Amt.	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NON PAR					
1. G.Sec	NOT LESS THAN 25%		8018.54	146.91	3312.13	38.74	11516.33	41.72		11516.33	11516.33
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 50%		8972.66	146.91	4905.61	38.74	14063.92	50.95		14063.92	14063.92
3. Investments Subject to Exposure Norms											
a. Housing and Infrastructure	NOT LESS THAN 15%		4567.94	59.94	1636.26	59.45	6323.59	22.91		6323.59	6321.84
b. (i) Approved Investments	NOT EXCEEDING 35%		3980.61		3047.97	55.96	7084.53	25.67	0.00	7084.53	7084.53
(ii)"Other Investments" not to exceed 15%			129.38				129.38	0.47	0.00	129.38	129.38

Total LIFE FUND	100 %	17650.59	206.86	9589.84	154.14	27601.42	100.00	0.00	27601.42	27599.68
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B. Pension and General Annuity Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	NOT LESS THAN 20%		2836.86	2836.86	30.03		2836.86	2836.86
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 40%		3946.04	3946.04	41.77		3946.04	3946.04
3. Balance in Approved Investment	NOT EXCEEDING 60%		5500.57	5500.57	58.23		5500.57	5500.57

Total PENSION,GENERAL,ANNUITY FUND	100 %	9446.6	9446.6	100	9446.6	9446.6
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C. Linked Fund	%as per Reg.	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investments	NOT LESS THAN 75%		148523.2	148523.2	91.99
2. Other than Approved Investment	NOT MORE THAN 25%		12928.55	12928.55	8.01
Total LINKED INSURANCE FUNDS	100 %		161451.75	161451.75	100

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : _____

Signature

B R HARIHARAN

CHIEF INVESTMENT OFFICER

Note : (+) FRMS refers to Funds representing Solvency Margin'
Pattern of Investment will apply only to Shareholders(SH) funds represnting FRSM (F)
Funds Beyond Solvency Margin shall have a seprate Custody Account.
Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938